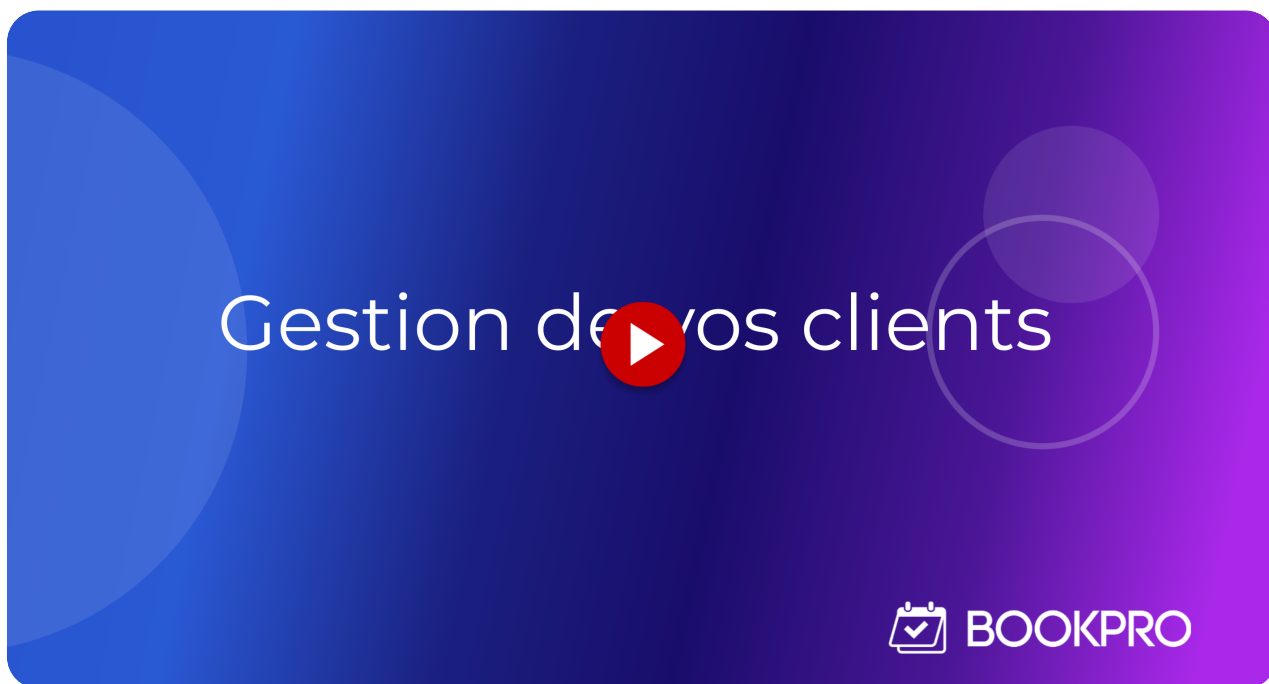
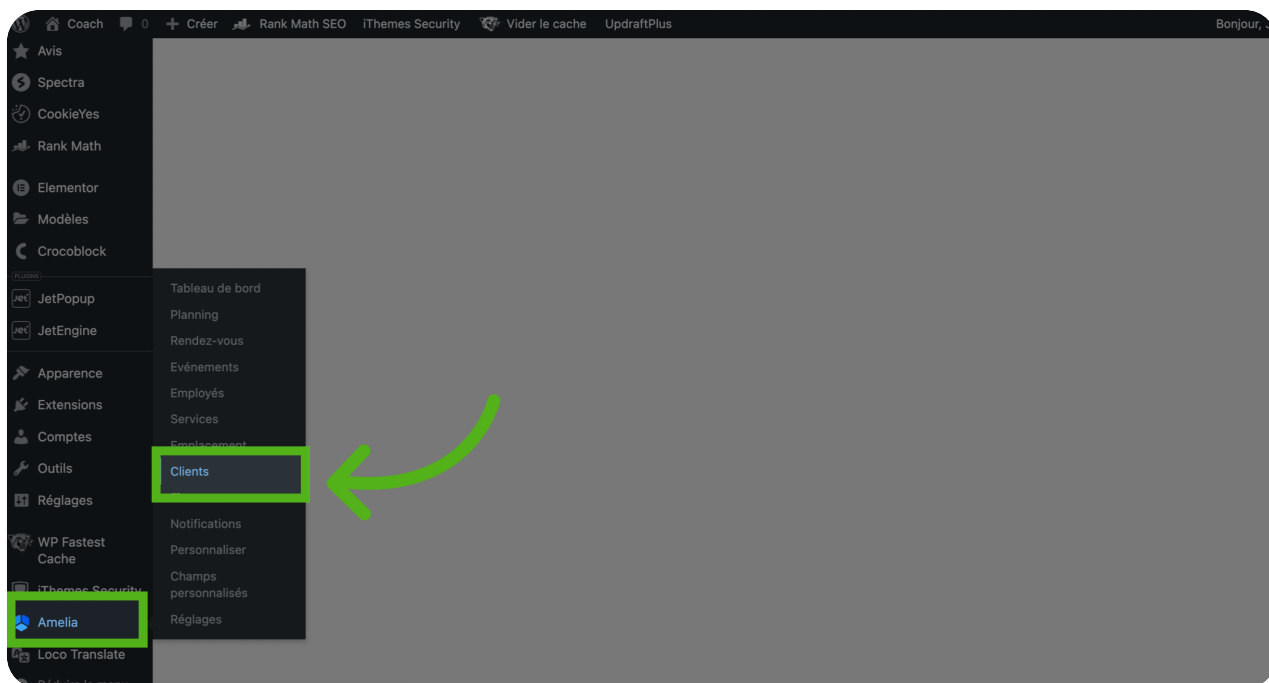


Gestion des clients

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01 Tableau de bord



02 Espace de gestion de vos clients

The screenshot shows the Amelia client management interface. A sidebar on the left contains various navigation options. The main content area displays a table of clients with the following data:

CLIENT:	UTILISATEUR WORDPRESS:	TÉLÉPHONE:	NOTE:	DERNIER RENDEZ-VOUS:	
<input type="checkbox"/> John Doe johndoe@gmail.com	johndoe@gmail...	+3361234567	Mobilité réduite...	18/07/2023 15:30	Editer >
<input type="checkbox"/> Jane Austen jane.austen@gmail.com	jane.austen@g...	+33781816769		31/08/2023 17:00	Editer >
<input type="checkbox"/> Jenny Walsh test@clicktowe.com	test@clicktowe...	+33781816769		20/07/2023 18:30	Editer >

Visualisation 1 à 3 de 3 clients

03 Détails clients

The screenshot shows the details view for the client John Doe. The table below summarizes the appointment information:

Total Rendez-vous:	8	Note:	Mobilité réduite
Dernier rendez-vous:	18/07/2023 15:30		

04 Modifier un client

The screenshot shows the Amelia CRM interface. On the left is a sidebar with navigation options like 'Tableau de bord', 'Articles', 'Médias', etc. The main area displays a list of clients under the heading 'Amelia Clients 3 Total'. A search bar and a 'Trier' dropdown are at the top. The client list includes columns for 'CLIENT', 'UTILISATEUR WORDPRESS', 'TÉLÉPHONE', 'NOTE', and 'DERNIER RENDEZ-VOUS'. The first client is John Doe, with a note 'Mobilité réduite' and a date '18/07/2023 15:30'. A green arrow points to the 'Editer' button next to his name. Below the list, there are summary statistics: 'Total Rendez-vous: 8', 'Note: Mobilité réduite', and 'Dernier rendez-vous: 18/07/2023 15:30'. Other clients listed are Jane Austen and Jenny Walsh. At the bottom, there is a pagination control showing 'Visualisation 1 à 3 de 3 clients' and a '+ Besoin d'aide?' link.

05 Editer le client

The screenshot shows the 'Editer le client' modal form. The background is dimmed, and a green arrow points from the 'Editer' button in the previous screenshot to this modal. The modal has a title 'Editer le client' and a close button. It contains several input fields: 'Prénom:' with 'John', 'Nom:' with 'Doe', 'Email:' with 'johndoe@gmail.com', 'Utilisateur WordPress:' with a dropdown menu showing 'johndoe@gmail.com', 'Téléphone:' with a country selector (France) and '061234567', 'Langue des notifications:' with a dropdown menu showing 'French (France)', and 'Genre:' with a trash icon. An 'Enregistrer' button is at the bottom right.

06 Editer le client

The screenshot shows the Amelia CRM interface. On the left is a sidebar with navigation options like 'Tableau de bord', 'Articles', 'Médias', etc. The main area displays a list of clients. A green arrow points from the phone number '+3361234567' in the list to the edit form on the right. The form contains the following fields:

- Utilisateur WordPress: johndoe@gmail.com
- Téléphone: 061234567
- Langue des notifications: French (France)
- Genre: Homme
- Date de naissance: 12/11/1970
- Note interne: Mobilité réduite

At the bottom right of the form is a blue 'Enregistrer' button.

07 Enregistrer

This screenshot is identical to the previous one, but with a green arrow pointing to the blue 'Enregistrer' button at the bottom right of the form, which is also highlighted with a green box.

08 Import/Export

Amelia Clients 3 Total

Rechercher des clients... Trier

CLIENT:	UTILISATEUR WORDPRESS:	TÉLÉPHONE:	NOTE:	DERNIER RENDEZ-VOUS:	
<input type="checkbox"/> John Doe johndoe@gmail.com	johndoe@gmail...	+3361234567	Mobilité réduite...	18/07/2023 15:30	Editer >
<input type="checkbox"/> Jane Austen jane.austen@gmail.com	jane.austen@g...	+33781816769		31/08/2023 17:00	Editer >
<input type="checkbox"/> Jenny Walsh test@clicktowe.com	test@clicktowe...	+33781816769		20/07/2023 18:30	Editer >

Visualisation 1 à 3 de 3 clients

Besoin d'aide?

09 Import/Export

Amelia Clients 3 Total

Rechercher des clients... Trier

CLIENT:	UTILISATEUR WORDPRESS:	TÉLÉPHONE:	NOTE:	DERNIER RENDEZ-VOUS:	
<input type="checkbox"/> John Doe johndoe@gmail.com	johndoe@gmail...	+3361234567	Mobilité réduite...	18/07/2023 15:30	Editer >
<input type="checkbox"/> Jane Austen jane.austen@gmail.com	jane.austen@g...	+33781816769		31/08/2023 17:00	Editer >
<input type="checkbox"/> Jenny Walsh test@clicktowe.com	test@clicktowe...	+33781816769		20/07/2023 18:30	Editer >

Visualisation 1 à 3 de 3 clients

Besoin d'aide?

Export

Sélectionner un délimiteur:
Virgule (,)

- Prénom
- Nom
- Email
- Téléphone
- Genre
- Date de naissance
- Note
- Dernier rendez-vous
- Total Rendez-vous
- Rendez-vous en attente

Annuler Export

10 Ajouter manuellement un client

The screenshot shows the Amelia CRM interface. On the left is a dark sidebar with navigation options like 'Tableau de bord', 'Articles', 'Médias', etc. The main area displays a list of clients under the heading 'Amelia Clients 3 Total'. A search bar and a 'Trier' dropdown are at the top. A table lists three clients: John Doe, Jane Austen, and Jenny Walsh. A green arrow points from the '+ Ajouter un client' button in the top right corner to the search bar.

CLIENT:	UTILISATEUR WORDPRESS:	TÉLÉPHONE:	NOTE:	DERNIER RENDEZ-VOUS:	
<input type="checkbox"/> John Doe johndoe@gmail.com	johndoe@gmail...	+3361234567	Mobilité réduite...	18/07/2023 15:30	<input type="button" value="Editer"/> >
<input type="checkbox"/> Jane Austen jane.austen@gmail.com	jane.austen@g...	+33781816769		31/08/2023 17:00	<input type="button" value="Editer"/> >
<input type="checkbox"/> Jenny Walsh test@clicktowe.com	test@clicktowe...	+33781816769		20/07/2023 18:30	<input type="button" value="Editer"/> >

11 Détails client

The screenshot shows the 'Nouveau client' form in the Amelia CRM. The form is a modal window with a close button in the top right. It contains several input fields: 'Prénom:', 'Nom:', 'Email:', 'Utilisateur WordPress:' (with a dropdown menu), 'Téléphone:' (with a country code dropdown and a phone number), and 'Langue des notifications:' (with a dropdown menu). A green box highlights the entire form area, and a green arrow points from the 'John Doe' entry in the client list to the form.

Prénom:

Nom:

Email:

Utilisateur WordPress:

Téléphone:

Langue des notifications:

12 Vous en savez désormais davantage sur la gestion de vos clients.

Vous en savez désormais davantage
sur la gestion de vos clients.



[Ouvrir un ticket](#)

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